

DONATION OF SECURITIES FORM

Hudson River Maritime Museum

Thank you for your gift of securities to the Hudson River Maritime Museum (HRMM).

Please provide the information below, which can be called in, emailed, or mailed:

Called in to: 845-338-0071 X14

Or emailed to: lberg@hrmm.org

Or mailed to:

ATTN: Lauren Berg
PR/Marketing & Membership Manager
Hudson River Maritime Museum
50 Rondout Landing
Kingston, NY 12401

Name & Type of Securities (ex: IBM common stock)

Number of Shares

Donor's Name

Broker's Name

Donor's Street Address

Broker's Company

Donor's City/State/Zip

Broker's Phone Number

Donor's Phone Number (Will only be used if question arises or a problem occurs in the donation process)

HRMM's **broker contact information** is:

Morgan Stanley
91 North Front St.
Kingston, N.Y. 12401
845-334-7927 direct
845-224-3935 fax
800-962-7115 toll free

Marc Luksberg, Vice President
Financial Advisor
Nmls#1310751

Marc.luksberg@morganstanley.com

Marcie Kassouf, Portfolio Associate
Marcie.kassouf@morganstanley.com

HRMM's **account number** with Morgan Stanley is: 682-014043-081

CRC #3512515 04/2021

For electronic transfers, our Depository Trust Company (**DTC**) number is: 0015
This is the most secure and cost-effective way to process your gift.

HRMM's **tax identification number** (FEIN) is: **22-2325506**

After the HRMM receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to HRMM or the stock was unconditionally delivered to HRMM).

All contributions are tax- deductible to the fullest extent provided by law, although the donor should contact their tax advisor to confirm the tax consequences of their gift.

For any questions, please contact:

Lisa Cline
Executive Director
Hudson River Maritime Museum
Riverport Wooden Boat School
(w) 845-338-0071 X20
(c) 914-399-1555
lcline@hrmm.org

Hudson River Maritime Museum is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.

Hudson River Maritime Museum
50 Rondout Landing
Kingston, NY 12401
www.hrmm.org
845-338-0071